



Strategies for Talent
Attraction and
Promotion







Economic Development • Tourism • Talent Attraction



500+
places
represented

cities states regions countries 90 MARKETERS
WITH A PASSION FOR
PLACES

OUR LOCATIONS

New York | Denver

CHARLOTTE | LOS ANGELES | ORLANDO
CINCINNATI | DALLAS

TORONTO | VANCOUVER | MONTREAL

Today We'll Cover...

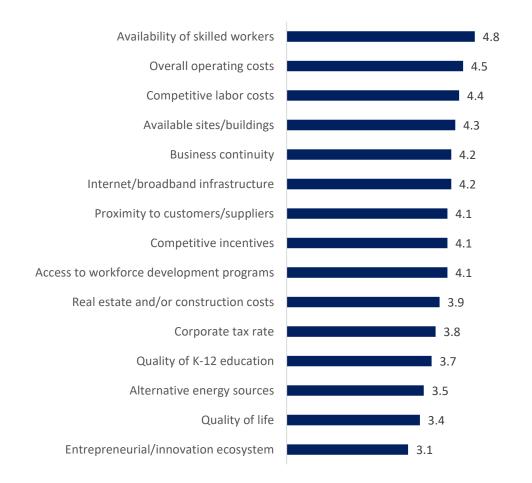
- Why is this important?
- 2023 Talent Wars Findings
- How SK Battery is responding



Why Is This Important?



Top **Factors** in Location Decisions



The Headlines

FORTUNE

Tech hubs look to the next chapter amid growing layoffs



CEOs are quietly backtracking on remote work—and more companies could follow

INSIDER

America is Entering a Forever Labor Shortage

INSIDER

More and more Gen Zers and millennials are demanding work-life balance

FORTUNE

The 'Great Reflection' on the future of work is not over



The top 10 buzziest companies Gen Z wants to work for—none of them are in Big Tech

Who We Surveyed



1,000+ respondents

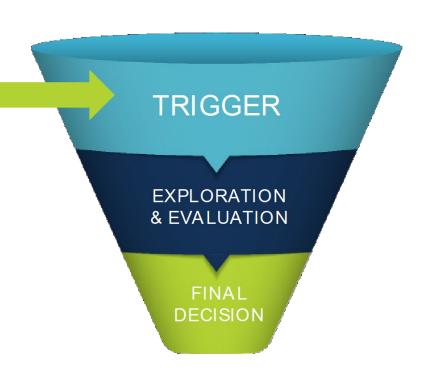


Relocated 100 miles away from previous residence in past three years



Ages 21-65

This stage is considered the top of the funnel

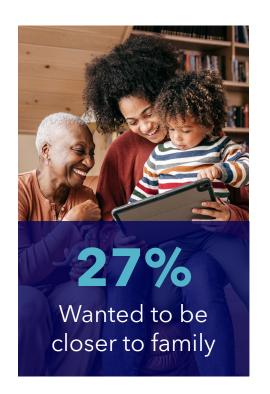


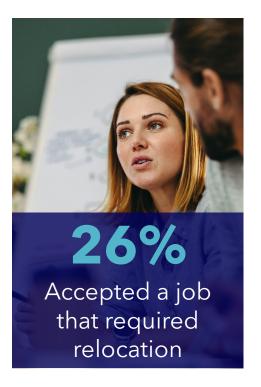
Top Triggers For Relocation



Top Triggers Inspiring Relocation







What Does Quality of Life **Mean to Talent?**

Supports mental health

Convenient to services

Inclusive/diverse Affordable Parks

Friendly neighborhood

Outdoor recreation

Home ownership Beaches Open space

Diverse housing Good K-12 schools

Attractions/amenities

Air quality Close to family/friends

Good weather Less congestion

Stability Like-minded people Culinary scene Environmental quality

Job opportunity Family-friendly

Peace of mind

Work/life balance Arts/culture Short commute

Cost of living

Welcoming community Healthcare



WONDERFL







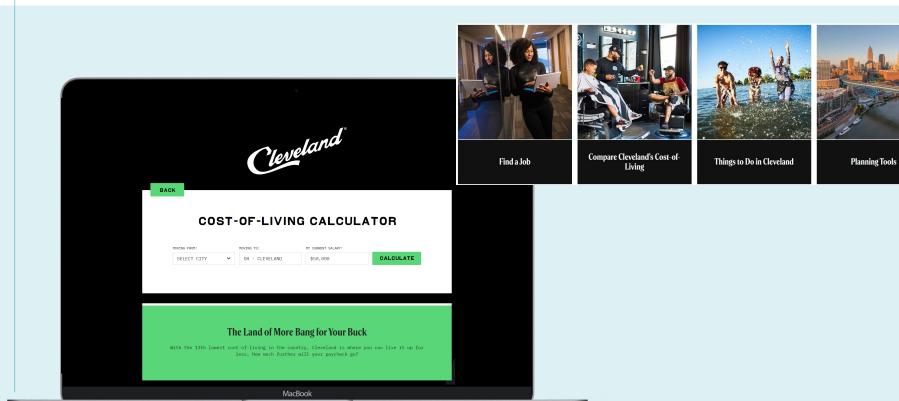
What's Important To Talent



Top Lifestyle **Factors**

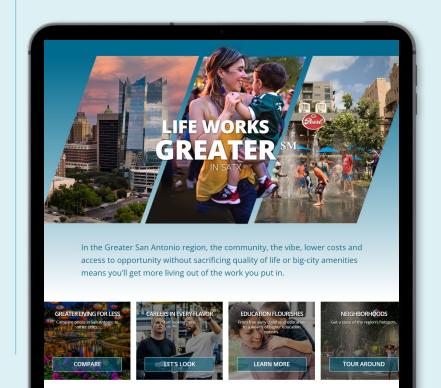
Cost of living	
	8.3
Housing availability	
	8.2
Housing cost	
	8.2
Safety/crime rates	
	8.1
Ability to live/work/play in one location without	out a long commute
	7.9

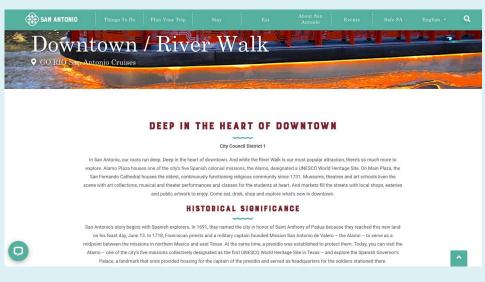
CLEVELAND



CASE STUDY

SAN ANTONIO





Top Career **Factors**

A job opportunity for myself	
8.	2
Culture of good work/life balance	
8.	0
Salary and benefits offered in the area	
8.0	0
Alternative job/advancement opportunit	es for yourself in your industry
7.7	
Job opportunities for your spouse/partne	er
7.4	

Top Job **Factors**

Salary	
	8.4
Work/life balance	
	8.3
Health insurance	
	8.2
Company benefits	
	8.1

An Interest inUpskilling

I would be willing to relocate to a new region/state to access free training that allowed me to upgrade my career or job prospects



I would be willing to invest (at my own expense) in additional training if it allowed me to upgrade my career or job prospects



I'm aware of training programs available locally or online that would enable to upgrade my career or job prospects



BOWLING GREEN





CASE STUDY UPSTATE SC



Job Postings for In-Demand Careers (12 Months):

Average Earning Potential for In-Demand Careers:

2 to 12
Months

\$74,299



"There's so much room to grow, it's unbelievable."

Lynn Rogers took a chance on a 16-week CNC certificate program, with financial support from the SCWINS scholarship.

Now, she's two years into a career with competitive pay, overtime eligibility, paid holidays + a path for advancement.

Read how Lynn Upped her Prospects

The Future of Remote Work

Preferred Future	Current Work Arrangement				
Work Arrangement	Fully Remote	Hybrid	Onsite (but remote in the past)	Never Remote	
Fully Remote	59%	29%	22%	29%	
Hybrid	25%	57%	50%	36%	
Onsite	16%	14%	28%	35%	

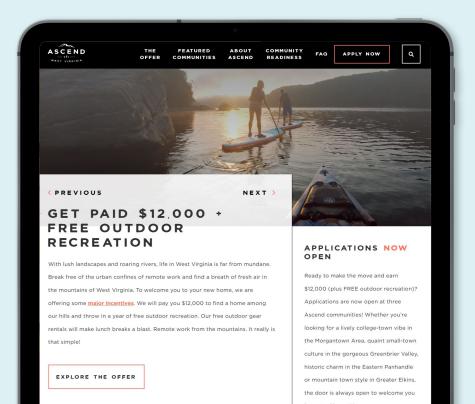
CHATTANOOGA





CASE STUDY

WEST VIRGINIA



EXPLORE THE OFFER VALUED AT OVER \$20,000



\$12,000 CASH

As if life in West Virginia Isn't prize enough, we'll actually pay you \$12,000 to move here. No strings attached. Over the course of the first year in your new mountain town, you'll receive \$10,000. That's right, You'll get \$10-grand just for moving here. When you fall in love with Almost Heaven (and we're sure you will) you'll receive an additional \$2,000 for your second year in West Virginia. Whether you put this \$12,000 towards a new car for scenic drives down our country roads or a new mountain bike, it's totally up to you. It's true what they say Money goes further in the mountains.

HOW DOES IT WORK



Where Does Talent Want to Live?

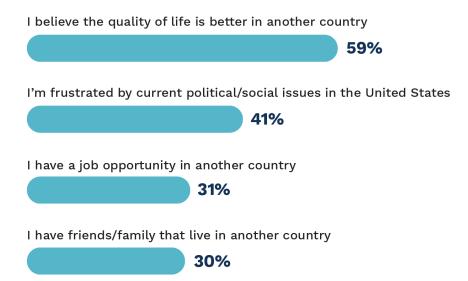


Where Will Talent Relocate?

		Area Relocated From				
Area Relocated To	Large urban area (pop 1M+)	Mid-sized urban area (pop <1M)	Suburban	Rural		
Large urban area (pop 1M+)	60%	34%	12%	15%		
Mid-sized urban (pop <m)< th=""><th>22%</th><th>41%</th><th>16%</th><th>14%</th></m)<>	22%	41%	16%	14%		
Suburban	11% 15%		64%	22%		
Rural	7%	10%	8%	49%		
		Region Relocated From				
Region Relocate	ed To Northea	ast Midwest	South	West		

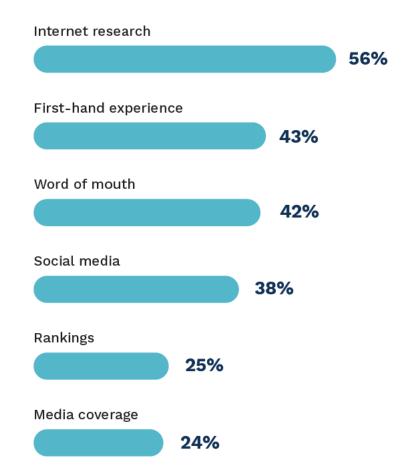
	Rural		7%		10%	8%	b	49%		
	Region Relocated To		Region Relocated From							
Re			Northeast		Midwest	S	outh	West		
	Northeast		61%		10%	1	3%	8%		
	Midwest		16%		16%		64%	1	1%	18%
	South		13%		15%		9%	8%		
	West		10%		11%	-	7%	66%		

Why Relocate to Another Country?





How Talent Forms Perceptions About A Community

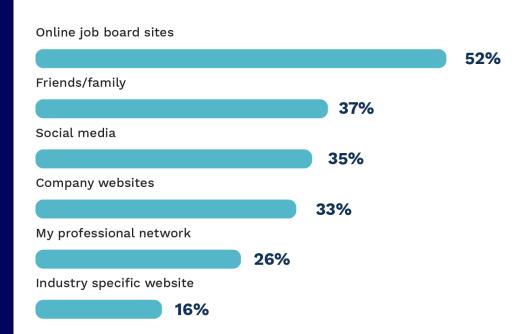


CASE STUDY MACON

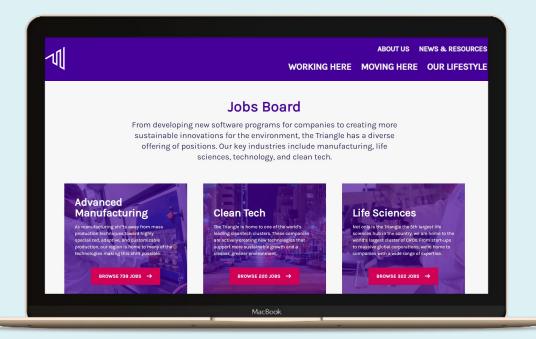


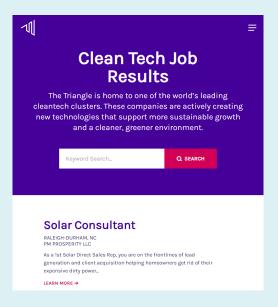


Top Sources for Jobs

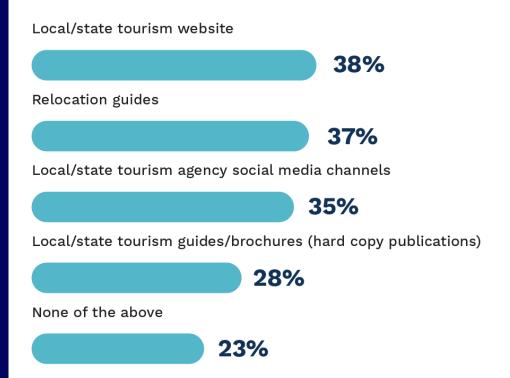


THE TRIANGLE

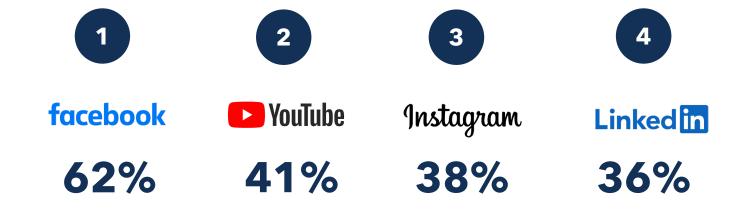




Tourism Resources Used During Relocation



Top Social Media Platforms for Jobs



5 Action Steps for Communities

- Talent continues to prioritize **practical factors** during relocation decisions.
- **Jobs** are once again driving relocation. Make sure employer and job resources are readily available.
- The **internet continues to rise** in importance as a source for relocation. Make sure your "digital front door" is optimized for talent.
- Visiting a location accounts for 14% of relocation. Make sure you are aligned with tourism efforts and, ideally, collaborate!
- Define what makes your community unique and **lean into it**. Stay targeted to attract the right people.





Download the Report

aboutdci.com/talent-wars-2023



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